

Elite Choice

Age-Based Model Portfolios as of 8/1/2008

Underlying Asset	Ticker	Income	2010	2015	2020	2025	2030	2035	2040	2045	2050
Amer Funds Cash Mgmt Trust R3	RKCXX	6.00%	6.00%	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Amer Funds Intm Bond Fund R3	RBOCX	18.00%	17.00%	14.00%	12.00%	9.00%	5.00%	0.00%	0.00%	0.00%	0.00%
Amer Funds Bond Fund R3	RBFCX	36.00%	33.00%	27.00%	24.00%	17.00%	11.00%	10.00%	10.00%	10.00%	10.00%
Amer Funds Fundamental Inv R3	RFNCX	6.00%	7.00%	8.00%	10.00%	12.00%	13.00%	14.00%	14.00%	14.00%	14.00%
Davis NY Venture A	NYVRX	5.00%	6.00%	8.00%	9.00%	11.00%	13.00%	13.00%	13.00%	13.00%	13.00%
Amer Funds Growth Fund R3	RGACX	6.00%	7.00%	8.00%	10.00%	12.00%	13.00%	14.00%	14.00%	14.00%	14.00%
Franklin Small Cap Value R	FVFRX	4.00%	4.00%	5.00%	6.00%	6.00%	7.00%	8.00%	8.00%	8.00%	8.00%
Alger Small Cap Growth Instl	ASIRX	4.00%	4.00%	5.00%	6.00%	6.00%	7.00%	8.00%	8.00%	8.00%	8.00%
AIM Real Estate	IARRX	3.00%	3.00%	4.00%	4.00%	5.00%	6.00%	6.00%	6.00%	6.00%	6.00%
Amer Funds EuroPacific Gr R3	RERCX	8.00%	9.00%	11.00%	13.00%	15.00%	17.00%	18.00%	18.00%	18.00%	18.00%
Amer Funds New World R3	RNWCX	4.00%	4.00%	5.00%	6.00%	7.00%	8.00%	9.00%	9.00%	9.00%	9.00%

*Securities and advisory services offered through RSG Securities, a division of Independent Financial Group LLC, a registered broker-dealer and investment advisor.
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